

Golden Returns Capital Precious Metals Opportunity Fund LLC Fact Sheet

PMOF is a registered hedge fund for accredited investors

- › A unique investment fund with the strategy to *preserve and hedge* your wealth against the *ongoing devaluation* of the U.S. Dollar by: 1) investing in physical gold and silver and to protect your wealth; 2) investing in mining stocks to enhance your wealth.
- › The objective is it to outperform a portfolio of mining stocks while incorporating the wealth preservation qualities of owning actual physical gold and silver.
- › PMOF is currently structured to outperform a comparable "benchmark" index of gold, silver and junior mining stocks - the stock holdings are 90% concentrated in high quality junior mining companies with demonstrated gold/silver deposits and management teams with significant ownership of the equity.
- › Stock holdings are highly concentrated; The bullion is safely stored in International Depository Services of Delaware in a segregated, allocated PMOF bullion account.

2009: +37.1%
2010: +36.9%
2011: -19.94%
2012: +5.41%
2013: -44.70%
2014: -25.42%
2015: -19.64%
2016: +46.85%

Current Allocation:

Bullion: 51%
Stocks: 49%

Gold: 45%
Silver: 65%

Select Stock Positions:

AAU, AG, ARGNF,
BGMZF, AXDDF, GSV,
LVNVF, PGLC, PLGTF,
SSVFF, SVCMF, XRA,
WLDVF, short JNUG puts

Why Invest in PMOF?

A key feature of our fund, and one that makes it unique, is the investor's ability to take delivery of their ratable share of the bullion at redemption.

- › The precious metals and mining stock market offers the best risk/reward opportunities of any asset class.
- › We believe that after a 4-plus year "wash-out" of the sector the precious metals are going to make another bull market move to all time highs. Now is a great time to put money to work in the sector.

Fees: 2% management fee, 20% incentive fee subject to the standard high water mark test

Minimum investment: \$100,000 – No lock-up requirements.

In the absence of the gold standard, there is no way to protect savings from confiscation through inflation. There is no safe store of value” - Alan Greenspan from “Gold and Economic Freedom,” 1966